STAR DELTA TRANSFORMERS LIMITED

CIN: L31102MP1977PLC001393

REGT. OFFICE: 92-A, INDUSTRIAL AREA, GOVINDPURA, BHOPAL-462023 (M.P) INDIA

TEL.: (0) 0755-2586680, 4261016, 2587343, 4261003, FAX: (0755)2580059

Email Id: star.delta@rediffmail.com, Website: www.stardeltatransformers.com

Date: February 07th, 2026

To,
BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001.

SCRIP CODE: 539255

Subject: Outcome of the Board Meeting held on Saturday, February 07th, 2026.

Dear Sir/Ma'am,

Pursuant to Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation 2015 ("SEBI LODR Regulations, 2015") read with Schedule III to the SEBI Listing Regulations, 2015, we wish to inform you that the Board of Directors ('Board') of the Company at its Meeting held today, i.e., on Saturday, February 07th, 2026 (which commenced at 04:00 P.M. and concluded at 05:00 P.M.), inter alia, has approved/ noted the following matters:

1. Upon recommendation of the Audit Committee, the Board of Directors Considered and approved an Un-Audited Standalone Financial Results of the Company for the 3rd Quarter and nine months ended December 31st, 2025. (enclosed herewith).

2. The Board of Directors took note of the Limited Review Report of the Statutory Auditor on the Un-Audited Standalone Financial Results of the Company for the 3rd Quarter and nine months ended December 31st, 2025. (enclosed herewith).

This intimation is also being uploaded on the Company's website at http://www.stardeltatransformers.com.

Kindly acknowledge the receipt and take the note of the same on your records.

Thanking you.

Yours faithfully,
For Star Delta Transformers Limited

DEVYANSHU TIWARI
Digitally signed by DEVYANSHU TIWARI
Date: 2026.02.07 17:25:39 +05'30'

Devyanshu Tiwari
Company Secretary & Compliance Officer

Encl: As above

INDEPENDENT AUDITORS'S REVIEW REPORT ON THE INTERIM STANDALONE FINANCIAL RESULTS.

To

The Board of Directors

Star Delta Transformers Limited

BHOPAL(MP)

We have reviewed the accompanying statement of unaudited standalone financial results of **M/s Star Delta Transformers Limited**, for the quarter and nine months ended **31st December 2025,** (" the Statement") being submitted by the Company pursuant to Regulation 33 of the SEBI ((Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations")

This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India(Listing Obligations and Disclosure Requirements) Regulations,2015. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Internal Financial Information performed by the Independent Auditor of entity" issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act,2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, unaudited standalone financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind AS) and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015,as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Bhopal
Date: 07/02/2026
UDIN: 26074051MOFHKH6203

FOR A.K. KHABYA & CO.
Chartered Accountants
FRN: 01994C

CA. M.N.G.PILLAI
Partner
M. No. 074051

A. K. KHABYA & CO. BHOPAL Chartered Accountants

STAR DELTA TRANSFORMERS LTD.

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PART I

(₹ in Lacs)

Statement of Un-audited Standalone financial Results of the Company for the quarter and nine months ended December 31, 2025

Sr. No.	PARTICULARS	Quarter ended			Nine months ended		Financial Year ended
		Quarter ended December 31st, 2025	Preceeding Quarter ended September 30th, 2025	Corresponding Quarter ended in the previous year December 31st, 2024	Nine months ended December 31st, 2025	Corresponding nine months ended in the previous year December 31st, 2024	March 31st, 2025
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
	Income from Operations						
I	(a) Revenue from Operation	5277.43	4361.05	3276.52	12661.91	10423.35	14186.43
II	(b) Other Income	52.44	60.48	27.80	172.89	133.73	134.87
III	**Total Revenue (I+II)**	**5329.88**	**4421.53**	**3304.32**	**12834.81**	**10557.08**	**14321.30**
IV	**Expenses**						
	(a) Cost of Materials consumed	3915.39	4064.09	2644.73	10459.79	8728.01	11096.84
	(b) Purchase of stock-in-trade				-		
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	337.79	-544.11	(164.68)	(304.74)	(571.22)	-77.76
	(d) Employee benefit expense	80.16	141.57	112.50	360.34	331.90	445.00
	(e) Finance Costs	40.18	41.43	30.17	117.31	73.87	95.17
	(f) Depreciation and amortisation expense	23.33	19.32	23.40	61.98	62.80	77.30
	(g) Other expenses	582.41	267.57	338.01	1054.40	903.62	1254.69
	Total Expenses	**4979.25**	**3989.87**	**2984.13**	**11749.07**	**9528.98**	**12891.24**
V	**Profit / (Loss) before exceptional and extraordinary items and tax (III-IV)**	**350.63**	**431.66**	**320.19**	**1085.74**	**1028.10**	**1430.06**
VI	Exceptional Items	0.00	0.00	7.15	0.00	4.74	0.00
VII	**Profit / (Loss) before extraordinary item and tax (V-VI)**	**350.63**	**431.66**	**313.04**	**1085.74**	**1023.36**	**1430.06**
VIII	**Extraordinary Items**	0.00	0.00	0.00	0.00	0.00	0.00
IX	**Profit (Loss) before Tax (VII-VIII)**	**350.63**	**431.66**	**313.04**	**1085.74**	**1023.36**	**1430.06**
X	Tax expenses						
	Current Tax	144.44	34.33	98.74	255.15	266.63	372.89
	Deffered Tax	0.00	0.00	0.00	0.00	0.00	(5.61)
XI	**Profit / (loss) for the period from continuing operations**	**206.19**	**397.33**	**214.30**	**830.59**	**756.73**	**1062.78**
XII	Profit / (Loss) for the period from discontinuing operations before tax	0.00	0.00	0.00	0.00	0.00	0.00
XIII	**Tax expenses of discontinuing operations**	0.00	0.00	0.00	0.00	0.00	0.00
XIV	Profit / (Loss) from discontinuing operation after tax (XII-XIII)	0.00	0.00	0.00	0.00	0.00	0.00
XV	**Profit / (Loss) for the period before minority interest (XI+XIV)**	**206.19**	**397.33**	**214.30**	**830.59**	**756.73**	**1062.78**
XVI	**Share of Profit / (Loss) of associates***	0.00	0.00	0.00	0.00	0.00	0.00
XVII	Minority Interest *	0.00	0.00	0.00	0.00	0.00	0.00
XVIII	**Profit / (Loss) for the period (XV-XVI-XVII)**	**206.19**	**397.33**	**214.30**	**830.59**	**756.73**	**1062.78**
XIX	Other comprehensive Income :						
	(i) Items that will not be reclassified to profit and loss :	0.00	0.00	0.00	0.00	0.00	0.00
	(a) Remeasurements of the defined benefit plans	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Equity Instruments through other comprehensive Income	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Tax relating to items that will not be reclassified to profit and loss	0.00	0.00	0.00	0.00	0.00	0.00
	Total other comprehensive income	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Total comprehensive income for the period	**206.19**	**397.33**	**214.30**	**830.59**	**756.73**	**1062.78**
XX	**Paid up equity share capital (face value Rs. 10/-)**	300.02	300.02	300.02	300.02	300.02	300.02
XXI	**Other Equity**	9108.80	8792.39	7827.73	9108.80	7827.73	8133.77
		9408.82	**9092.41**	**8127.75**	**9408.82**	**8127.75**	**8433.79**
XXII	Earning Per Share (EPS)						
	(i) Earnings per Share (before extraordinary items) (of Rs. 10/- each) not annualised):						
	(a) Basic	6.87	13.24	7.14	27.68	25.22	35.42
	(b) Diluted	6.87	13.24	7.14	27.68	25.22	35.42
	(ii) Earnings per Share (after extraordinary items) (of Rs. 10/- each) not annualised):						
	(a) Basic	6.87	13.24	7.14	27.68	25.22	35.42
	(b) Diluted	6.87	13.24	7.14	27.68	25.22	35.42
XXIII	**Debt equity ratio**						
XXIV	**Debt service coverage ratio**						
XXV	**Interest Service Coverage Ratio**						

STAR DELTA TRANSFORMERS LTD. ★ 92-A Industrial Area Govindpura ★ BHOPAL

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project division : projects1stdl@yahoo.com info@stardeltatransformers.com,
website : www.stardeltatransformers.com, CIN-L31102MP1977PLC001393

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NOTES :

1 Other Income includes following -

(` in Lacs)

Particulars	Quarter ended			Nine months ended		Financial Year ended
	Quarter ended December 31st, 2025	Preceeding Quarter ended September 30th, 2025	Corresponding Quarter ended in the previous year December 31st, 2024	Nine months ended December 31st, 2025	Corresponding nine months ended in the previous year December 31st, 2024	March 31st, 2025
Investment income	0.00	0.00	0.00	0.00	0.00	0.00
Others	52.44	60.48	27.80	172.89	133.73	134.87

2 The above financial results which are published in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 have been reviewed and recommended by Audit Committee and have been approved by the Board of Directors at its Meeting held on, Saturday, February 07th , 2026.

3 The Financial Results are in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under section 133 of the Companies Act ("Act"), read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 (including any amendment(s) / modification(s) / re-enactment(s) thereto). The Financial Results have been subjected to limited review by the Statutory Auditors of the Company and they have expressed an unmodified review opinion.

4 Standalone Statement of Cash flows is attached.

5 The company has two business segment

6 In view of Ind AS-108 company has identified its business segments as its primary reportable segments which comprise of "Manufacturing of electrical transformers" and "Production and supply of solar power".

7 Comparitive figures have been regrouped/reclassified to confirm to the current period's/year's presentation

STAR DELTA TRANSFORMERS LTD. 92-A Industrial Area Govindpura BHOPAL

For Star Delta Transformers Limited

Kishore Gupta (DIN:00014205)
Chairman & Managing Director

Place : Bhopal
Dated : 07-02-2026

Part-II

Segment - wise Revenue, Results and Capital Employed (Standalone)

(₹ in Lacs)

S.No.	Particulars	Quarter ended			Nine months ended		Financial Year ended
		Quarter ended December 31st, 2025	Preceeding Quarter ended September 30th, 2025	Corresponding Quarter ended in the previous year December 31st, 2024	Nine months ended December 31st, 2025	Corresponding nine months ended in the previous year December 31st, 2024	March 31st, 2025
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1	**Segment Revenue**						
	Transformers	5156.98	4421.53	3276.52	12,661.91	10421.20	14186.43
	Solar Power	0.00	0.00	0.00	-	2.15	0.00
	Total segment revenue	5156.98	4421.53	3276.52	12,661.91	10423.35	14186.43
	less: inter segment revenue	0.00	0.00	0.00	-	0.00	0.00
	revenue from operations	5156.98	4421.53	3276.52	12,661.91	10423.35	14186.43
2	**Segment Profit before tax and finance costs**						
	Transformers	390.81	473.09	343.89	1,203.05	1106.26	1515.99
	Solar Power	0.00	0.00	(0.68)	-	(9.03)	(9.42)
	Total	390.81	473.09	343.21	1,203.05	1097.23	1506.75
	Less-						
	Finance costs	40.18	41.43	30.17	117.31	73.87	95.17
	Other unallocable expenditure net off unalocable income	0.00	0.00	0.00	-	0.00	0.00
	Total Profit before Tax	350.63	431.66	313.04	1,085.74	1023.36	1411.58
3	**Capital employed (Segment assets - Segment liabilities)**						
	Segment assets						
	Transformers	710.13	566.5	463	710.13	463	552.91
	Solar Power	83.90	91	123	83.90	123	105.03
	Unallocable	0.00	0.00	0.00	-	0.00	0.00
	Total segment assets	794.03	657.50	586.00	794.03	586.00	657.94
	Segment liabilites						
	Transformers	0.00	0.00	0.00	0.00	0.00	0.00
	Solar Power	0.00	0.00	0.00	0.00	0.00	0.00
	Unallocable	0.00	0.00	0.00	0.00	0.00	0.00
	Total segment liabilities	0.00	0.00	0.00	0.00	0.00	0.00
	Capital employed						
	Transformers	710.13	566.5	463	710.13	463	552.91
	Solar Power	83.9	91	123	83.90	123	105.03
	Unallocable	0.00	0.00	0.00	-	0.00	0.00
	Total	794.03	657.50	586.00	794.03	586.00	657.94

Note In view of Ind AS-108 company has identified its business segments as its primary reportable segments which comprise of "Manufacturing of electrical transformers" and "Production and supply of solar power".

STAR DELTA TRANSFORMERS LTD. 92-A Industrial Area Govindpura BHOPAL

For Star Delta Transformers Limited

Kishore Gupta (DIN:00014205)
Chairman & Managing Director

Place : Bhopal
Dated : 07-02-2026